

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

August 4, 2015

REGISTRATION NO.: 26653

BONDS ISSUED BY: Wentzville R-IV School District

AMOUNT OF ISSUE: \$8,465,000.00 (Refunding Bonds Series 2015)

COUNTY: St. Charles

DATE OF ISSUE: August 4, 2015

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of (1) refunding all of the District's outstanding General Obligation Bonds, \$8,540,000 Series 2008 and (2) paying the costs of issuing the Bonds

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
4.000 %	\$ 4,000,000.00	03/01/2028
5.000 %	4,465,000.00	03/01/2028

ARE BONDS CALLABLE: At the option of the District, the bonds or portions thereof may be called for redemption and payment prior to their Stated Maturity on March 1, 2025 and thereafter as a whole or in part, at any time at the Redemption Price of 100% of the principal amount thereof plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Thompson Coburn LLP, St. Louis, Missouri

ISSUE BOUGHT BY: Stifel, Nicolaus & Company, Incorporated, St. Louis, Missouri

PURCHASE PRICE: \$9,495,186.60

INTEREST RATE: 3.3344%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable